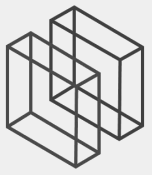


By the Numbers LiB & NEV Production

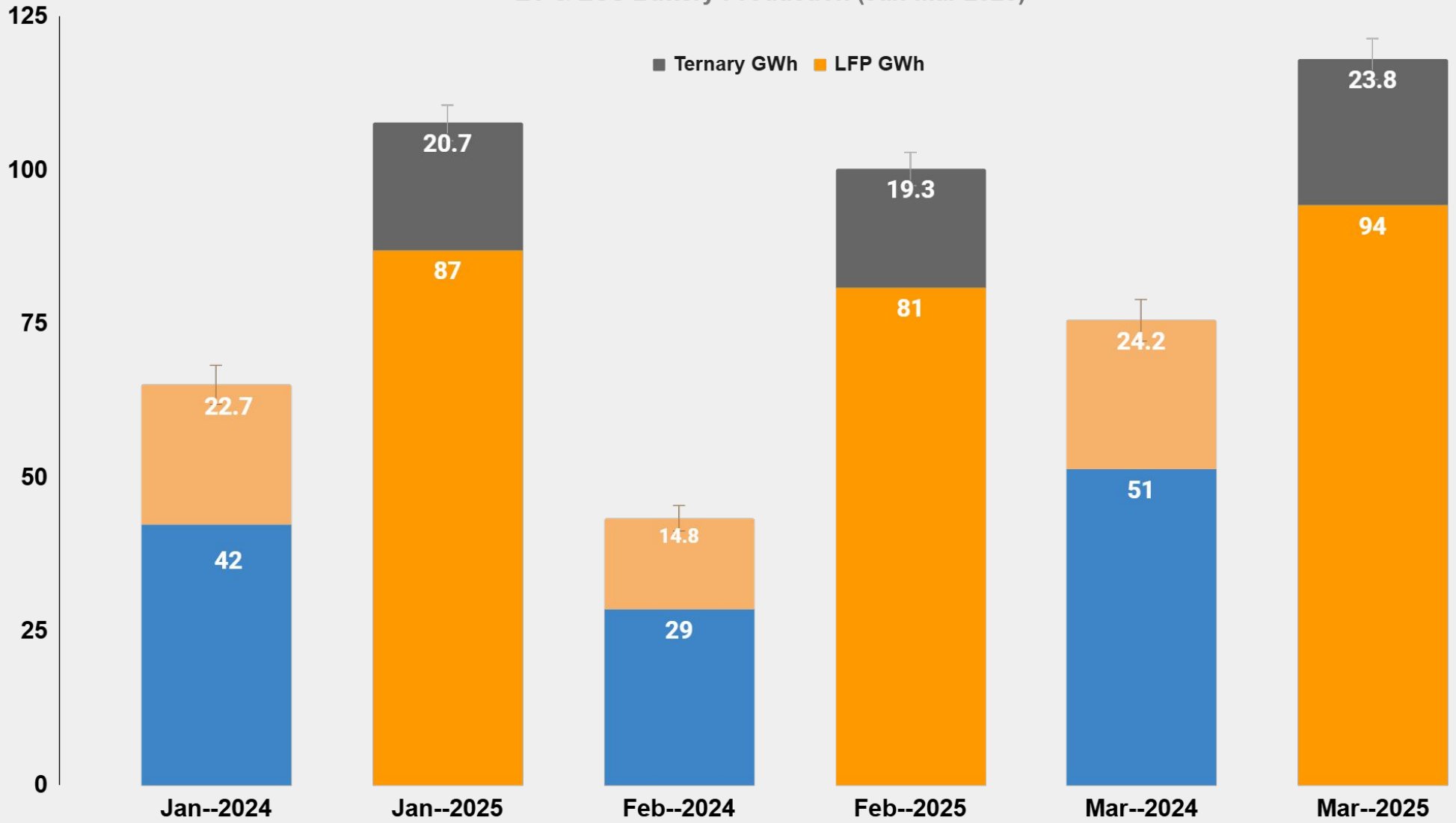
March 2025

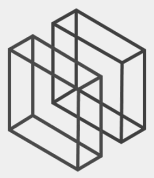
China Market Data



Lithium ion Production

EV & ESS Battery Production (Jan-Mar 2025)













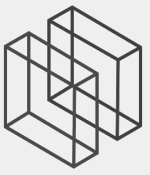


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Lithium ion Production

Top 10: EV Battery Installations Mar 2025

Rank	Manufacturer	Installed:(GWh)	Market Share %
1		23.84	42.38
2		13.79	23.52
3		2.90	5.16
4		2.71	4.81
5		2.34	4.16
6	 蜂巢能源	1.85	3.28
7		1.64	2.92
8	 LG 新能源	1.43	2.55
9	 瑞浦兰钧	1.15	2.04
10	 ZENERGY 正力新能	0.90	1.59



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NEV Production

1,500,000

■ PHEV ■ BEV

1,000,000

500,000

0

Jan--2024

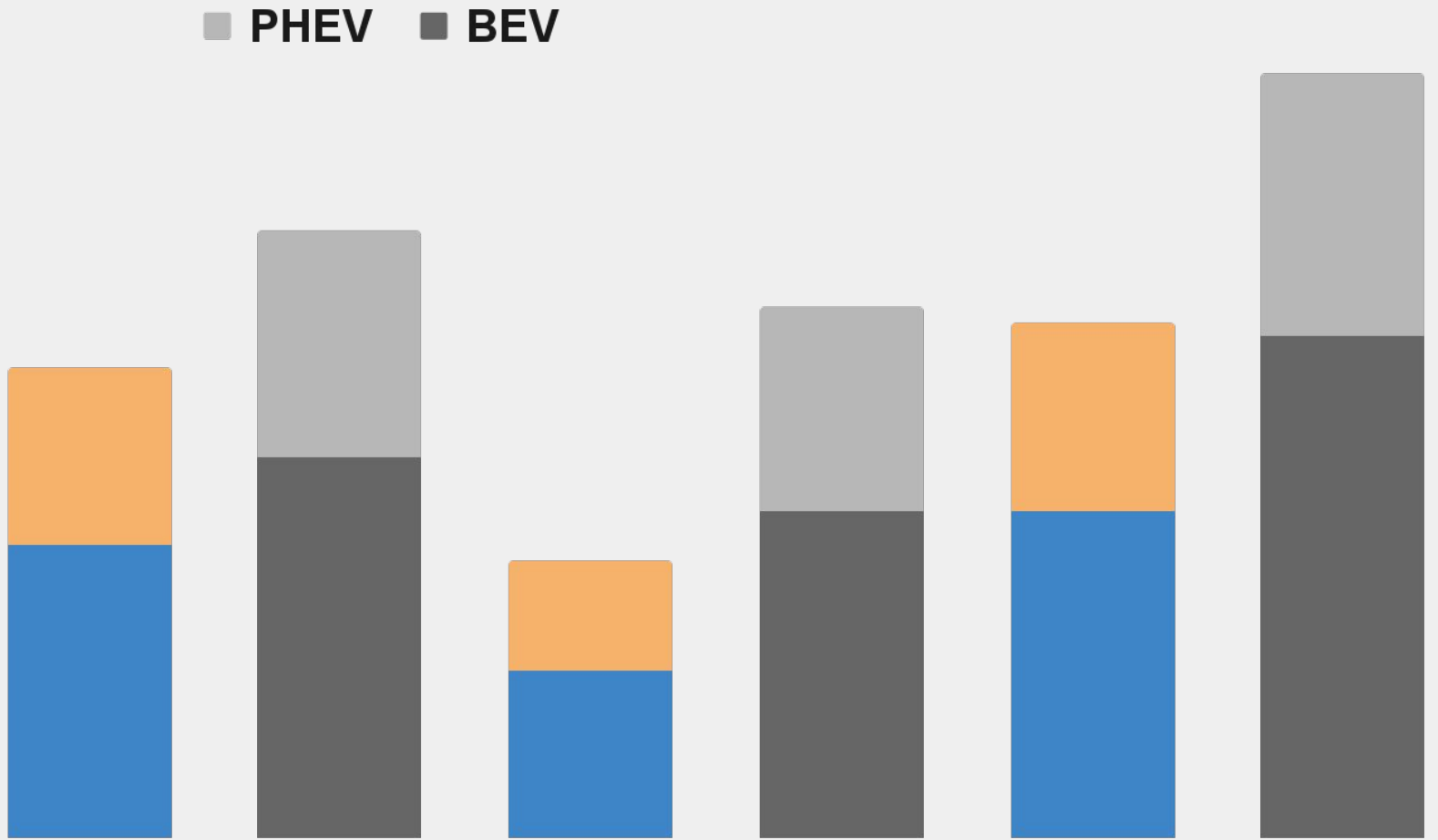
Jan--2025

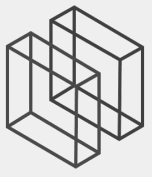
Feb--2024

Feb--2025

Mar--2024

Mar--2025





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